

Member Name: _____

Account / Contract Number: _____

Date LIRA Closed: _____

Acknowledgement of 50% Unlocking Option:

I acknowledge that under Alberta pension legislation, a one-time option may be available to unlock up to 50% of the funds prior to transferring into my Alberta Life Income Fund (LIF).

I understand that:

- This 50% unlocking option must be exercised **prior to transferring funds to my Alberta Life Income Fund (LIF)**.
- If I do not apply prior to transferring funds, I will lose the ability to use this option.
- This option is voluntary and does not apply automatically.

By signing this form, I confirm that:

- I have been informed of the 50% unlocking option and the requirement to do so before funds are transferred to my Alberta LIF.
- I choose not to exercise the 50% unlocking option for this LIRA.
- I understand that this decision is final once the funds have been transferred to my Alberta LIF.

If I wish to exercise the 50% unlocking option instead, I understand that I must complete and submit the required unlocking application forms together with the RRIF Application form.

Member Signature: _____

Date: _____

Authorized Signature: _____

Date: _____