



ACCOUNT NUMBER

Annuitant Information

SURNAME		GIVEN NAME(S)	
Have you had a change of address or phone number?		☐ Yes (Please complete)	☐ No
PHONE NUMBER			
NEW STREET ADDRESS	CITY	PROVINCE	POSTAL CODE
Has your beneficiary changed? ☐ Yes (Please attach a Designation of Beneficiary form) ☐ No			
If you wish to access statements online, we will contact you with login information by:		EMAIL ADDRESS	
☐ Secure email	☐ Phone	☐ I/We decline online statements	

Deposit Details

TRANSACTION CODE	240 Annuitant Deposit • 210 RRSP Transfer • 211 Spousal RRSP Transfer		
PRINCIPAL AMOUNT (\$)	☐ Variable	RATE (%)	DEPOSIT DATE (MM/DD/YY)

Signatures

SIGNATURE OF ANNUITANT	DATE (MM/DD/YY)	ACCEPTED BY AUTHORIZED OFFICER
------------------------	-----------------	--------------------------------

Additional Notes

LSM - Internal Use Only	SOURCE	CLASSIFICATION	SERVICE NO.	POTENTIAL INTEREST	CLASS
☐ Cheque Deposit	☐ ICU Deposit	☐ Internal Transfer			
NAME OF FINANCIAL INSTITUTION	TRANSIT NO.	INST. NO.	ACCOUNT NO.	CHECKED BY	